



THURSDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	38877.12	-179.48	-0.46%
Nifty 50	11643.95	-69.25	-0.59%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	40.49	-1.51
HDFCBANK	115.32	-0.23
ICICIBK	11.38	-1.39
INFY	11.20	0.18
TATA MOTOR	14.68	1.87
WIPRO	4.05	0

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-1040
DII's Eq (Provisional)	-81
FIIs Index Future	92
FIIs Index Options	877
FIIs Stock Future	1356
FIIs Stock Options	31

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	68.4896
EURO	76.8800
YEN 100	61.4500
GBP	90.0204

TOP STORY

- **Bank, Realty, Auto stocks in focus:** RBI will announce monetary policy committee decision on April 4
- **Reliance Industries** enters into a strategic transaction with Haptik, India's leading Conversational AI Platform
- **Coffee Day Enterprises:** Company to invest Rs 26 crore in Coffee Day Consultancy Services.
- **Coastal Corporation:** Company settled case with SEBI.
- **Ajanta Pharma:** Dr Anil Kumar resigned as Independent Director of the company.
- **Indo Rama Synthetics (India):** Company allotted 8.3 crore shares by way of preferential issue on private placement basis, aggregating amount Rs 298.8 crore to Indorama Netherlands BV.
- **Gruh Finance** receives observation letters from stock exchanges for amalgamation of the company into and with the Bandhan Bank
- **Ceat** approved scheme of amalgamation between company and its subsidiary
- **SKF India:** Prasad R Menon has tendered his resignation as a Director.
- **KPI Global Infrastructure:** Company received order of 720KW solar power plant under Captive Power Producer (CPP).

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26218.13	39	0.15%
NASDAQ	7895.55	46.86	0.60%
NIKKEI	21757.32	44.11	0.20%
HANG SENG	29936.15	-50.24	-0.17%
SGX NIFTY	11736.00	23.50	0.20%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	62.44	-0.03%
NATURAL GAS	2.677	0.00%
GOLD	1295.3	0.00%
SILVER	15.1	-0.01%
COPPER	2.946	-0.08%

WORLD EVENTS

EUR : ECB Monetary Policy Meeting Accounts

RESULTS TODAY

GMBREW



NIFTY CHART



MARKET COMMENTARY

The Sensex, fell 179.53 points or 0.46% to 38,877.12. The index hit high of 39,270.14 and low of 38,826.56 in intraday trade.

The Nifty 50 index fell 69.25 points or 0.59% to 11,643.95. The index hit high of 11,761 and low of 11,629.15 in intraday trade

Among secondary barometers, the BSE Mid-Cap index fell 0.77%. The BSE Small-Cap index fell 0.87%. The market breadth, indicating the overall health of the market, was weak. On BSE, 996 shares rose and 1605 shares fell. A total of 159 shares were unchanged

Nifty likely to trade in the range of 11460-11860

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11678	11595	11546	11463	11727	11810	11859
USDINR	68.618	68.370	68.156	67.908	68.832	69.080	69.294



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASHARI	VIJAY KUMAR AGGARWAL	S	65,755	8.68
CSLFINANCE	RADHIKA SHARMA	S	39,060	301.64
GLCL	JAYDEEP KUMUDCHANDRA DAVE	B	25,000	10.60
IEX	SG BRIC III TRADING LLC	S	2,000,000	161.50
MITSU	NOPEA CAPITAL SERVICES PRIVATE LIMITED	B	26,400	175.05

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASTRAZEN	ICICI PRUDENTIAL MUTUAL FUND A/C VOLATILITY ADVANTAGE PLAN	SELL	125000	2000
IEX	SIGULER GUFF NJDM INVESTMENT HOLDINGS LTD	SELL	3000000	161.5
PRESTIGE	JASMINE CAPITAL INVESTMENTS PTE LTD	SELL	3500000	255
RPPINFRA	KAMALASINI TRADELINK PVT LTD	SELL	150000	132.01
SHK	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	BUY	813704	151.17

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** ADANIPOWER, IDBI, RPOWER, JETAIRWAYS
- **New in ban:** JETAIRWAYS
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
METROPOLOIS	EQ	APR 03	APR 05	SUBSCRIBE



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	382	379	376	383	386	389
ASIAN PAINT	1498	1484	1470	1507	1521	1544
AXIS BANK	762	756	750	764	770	778
BAJAJ-AUTO	2847	2827	2806	2852	2873	2898
BAJAJ FINSV	7402	7308	7214	7379	7473	7544
BAJ FINANCE	3046	3026	3007	3058	3077	3109
BHARTIARTL	350	344	338	354	360	369
BPCL	363	356	349	369	376	389
CIPLA	520	518	516	521	524	527
COALINDIA	234	232	231	235	236	239
DRREDDY	2765	2746	2727	2777	2797	2828
EICHERMOT	20203	20051	19900	20264	20415	20627
GAIL	352	347	342	356	361	370
GRASIM	832	822	813	837	847	861
HCLTECH	1121	1097	1073	1115	1139	1157
HDFC	2013	1996	1979	2014	2031	2050
HDFC BANK	2293	2282	2271	2299	2310	2327
HEROMOTOCO	2580	2567	2553	2580	2594	2607
HINDALCO	216	214	211	216	219	221
HINDPETRO	261	255	249	265	271	281
HINDUNILVR	1671	1664	1657	1675	1682	1693
IBULHSGFIN	870	844	818	868	894	919
ICICI BANK	392	388	383	395	400	407
INDUSINDBK	1774	1751	1728	1785	1807	1841
INFRA TEL	317	314	311	317	320	323
INFY	753	747	741	753	759	765
IOC	153	151	149	155	158	162
ITC	296	295	293	297	298	301
JSWSTEEL	290	287	285	291	293	297
KOTAK BANK	1334	1324	1314	1341	1351	1367
LT	1378	1364	1349	1389	1404	1429
M&M	658	651	644	664	671	684
MARUTI	7073	6947	6820	7022	7149	7224
NTPC	135	133	132	135	137	139
ONGC	155	154	152	156	158	161
POWERGRID	201	200	199	201	202	204
RELIANCE	1375	1364	1352	1383	1395	1414
SBIN	321	316	311	324	329	337
SUNPHARMA	462	456	450	465	471	480
TATAMOTORS	201	197	193	203	207	213
TATASTEEL	535	530	525	539	544	553
TCS	2079	2062	2044	2076	2093	2107
TECHM	778	772	765	782	789	800
TITAN	1101	1090	1079	1109	1119	1138
ULTRACEMCO	4002	3966	3931	4020	4055	4109
UPL	924	916	908	927	935	945
VEDL	186	184	181	187	190	193
WIPRO	262	259	256	261	264	266
YES BANK	274	269	264	277	282	291
ZEEL	405	396	387	410	419	433



NSE CIRCULARS

NSE Circular. : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. APR 04, 2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. APR 04, 2019

NSE Circular: Listing of further issues of Cipla Limited, ICICI Bank Limited, Mastek Limited and Rolta India Limited (pdf)W.e.f. APR 04, 2019

NSE Circular: COMMODITY DERIVATIVES - SETTLEMENT SCHEDULE FOR MAY 2019 (pdf))W.e.f. APR 04, 2019

NSE Circular : F&O MONTHLY SETTLEMENT SCHEDULE FOR MAY 2019 (pdf))w.e.f. APR 04, 2019

NSE Circular: Adjustment of Market Lot for security NANDANI in SME Platform (pdf))w.e.f. APR 04, 2019

NSE Circular: Trade for Trade - HT Media Limited (HTMEDIA) (pdf)w.e.f. APR 04, 2019

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1267/\$1243 & Resistance = \$1321/\$1348**
- **Crude oil range (WTI)->\$56 to \$66.**
- **Stocks - Wall Street Rises as Chinese Economy Shows Some Strength:** - Wall Street rose on Wednesday as investors turned bullish following signs that China's economy is recovering and trade talks resumed in Washington.
- **Forex - U.S. Dollar Falls After Weak ADP Data:** - The greenback fell on Wednesday as weak payrolls data underlined worries over the strength of the economy. The weak numbers support the Federal Reserve extending a pause on rate hikes, as the central bank remains concerned about slowing domestic growth.
- **Gold Prices Inch Up After Weak U.S. ADP Payrolls Data:** - Gold prices edged higher on Wednesday, after data showed U.S. job growth hit an 18-month low in March, underlining worries over the strength of the economy.
- **Unexpected Surge in U.S. Crude Oil Inventories Gives Bulls Reason to Pause:** - U.S. crude oil inventories rose unexpectedly last week, giving traders a reason to take a break in the 2019 rally. The Energy Information Administration said in its regular weekly report that crude oil inventories grew by 7.24 million barrels in the week to March 29. That was compared to forecasts for a stockpile draw of 0.43 million barrels, after a gain of 2.80 million barrels in the previous week. The EIA report also showed that gasoline inventories fell by 1.78 million barrels, compared to expectations for a draw of 1.54 million barrels, while distillate stockpiles dropped by 2.0 million barrels, compared to forecasts for a decline of 0.51 million.

TRENDS & OUTLOOK – DATE: 04-APR- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (JUNE)	31230	31465	31655	31890	32167
SILVER (MAY)	35570	36425	37333	38454	39445

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	436	441	447	454	459
ZINC (APR)	198.25	200.50	204.25	208.65	212.30
LEAD (APR)	130.65	134.25	137.90	141.95	145.60
NICKEL (APR)	870	886	915	934	952

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (APR)	4075	4190	4300	4395	4475
NATURAL GAS (APR)	174	180	185	191	196

DATA TALKS : TODAY'S ECONOMIC DATA :

ECB Monetary Policy Meeting Accounts, Challenger Job Cuts y/y, Unemployment Claims, Natural Gas Storage.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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